



CSX RAIL TRANSPORT
Law Department

ICC OFFICE OF
THE SECRETARY
JAN 12 2 03 PM '88
MOTOR OPERATING UNIT

500 Water Street
Jacksonville, FL 32202
(904) 359-3100
Writer's direct telephone line:

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RECORDATION NO. 7771-F Filed 1428

January 8, 1988

JAN 12 1988 -2 02 PM

8-012A053

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th & Constitution, NW
Washington, DC 20423

No.
Date JAN 12 1988
Fee \$ 13.00

ICC Washington, D.C.

Dear Secretary:

I have enclosed four counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

This document is an Amendment Agreement dated as of November 16, 1987, a secondary document.

The primary document to which this document relates is recorded under Recordation No. 7771.

The names and addresses of the parties to the document are as follows:

CSX Transportation, Inc.
(successor to Louisville and
Nashville Railroad Company)
500 Water Street
Jacksonville, Florida 32202

Exchange National Bank of Chicago, Trustee
130 South LaSalle Street
Chicago, Illinois 60690

American National Bank and Trust
Company of Chicago, Agent
33 North LaSalle Street
Chicago, Illinois 60690

This Amendment Agreement does not cover any equipment.

January 8, 1988
Page 2

A fee of \$13 is enclosed. Please return all counterparts of the Amendment Agreement not needed by the Commission for recordation to:

Mr. David M. Yearwood
Senior Counsel
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

A short summary of the document to appear in the index follows:

To correct certain dates in Third Amendment Agreement dated December 1, 1975 to Lease of Railroad Equipment dated as of December 1, 1974.

CSX TRANSPORTATION, INC.

By: David M. Yearwood
David M. Yearwood
Senior Counsel

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Mr. David M. Yearwood
Senior Counsel
Csx Transportation, Inc
500 Water Street
Jacksonville, FL 32202

Dear

Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/12/88 at 2:05PM, and assigned recordation number(s).

7771-F

Sincerely yours,

Narita L. McGee
Secretary

Enclosure(s)

RECORDATION NO. 7771-F Filed 1428

JAN 12 1988 -2 00 PM

AMENDMENT AGREEMENT, dated ~~as of December 1, 1987~~ ^{INTERSTATE COMMERCE COMMISSION} 1987, among CSX Transportation, Inc. (hereinafter called the Lessee), successor to Louisville and Nashville Railroad Company, Exchange National Bank of Chicago, as trustee (hereinafter called the Lessor), and American National Bank and Trust Company of Chicago, as agent (hereinafter called the Assignee).

WHEREAS, the Lessee, Lessor and Assignee have entered into a Third Amendment Agreement dated as of December 1, 1975 (hereinafter called the Third Amendment) to a Lease of Railroad Equipment dated as of December 1, 1974;

WHEREAS, the Third Amendment was filed and recorded with the Interstate Commerce Commission on May 13, 1976 and assigned recordation number 7771-D;

WHEREAS, the parties hereto have ascertained that in the first numbered paragraph of the Third Amendment the date "May 30, 1986" should be "November 30, 1985" and the date "May 30, 1991" should be "November 30, 1990"; and

WHEREAS, the parties hereto desire to amend the Third Amendment in order to make such corrections.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto hereby agree as follows:

1. The first numbered paragraph of the Third Amendment is hereby amended to substitute the date "November 30, 1985" for the date "May 30, 1986" and to substitute the date "November 30, 1990" for the date "May 30, 1991".

2. Except as amended hereby the Third Amendment shall remain unchanged and in full force and effect.

3. The Lessee will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized, and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

CSX TRANSPORTATION, INC.

By J. L. Snyder
Vice President

ATTEST:

David M. Yearwood
Assistant Secretary

EXCHANGE NATIONAL BANK OF
CHICAGO, as trustee

By Paul Sapich
Vice President

ATTEST:

Ada C. Gines
TRUST OFFICER

AMERICAN NATIONAL BANK AND
TRUST COMPANY OF CHICAGO,
as agent

By V. B. Blum
Vice President

ATTEST:

William E. [Signature]
TRUST OFFICER

[illegible]

On this 19th day of November, 1987, before me personally appeared H. L. Snyder, to me personally known, who being by me duly sworn, says that he is Vice President of CSX TRANSPORTATION, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Brenda L. Kelly
Notary Public

(Notarial Seal)

My Commission expires NOTARY PUBLIC, STATE OF FLORIDA
My commission expires Oct. 5, 1989
Bonded thru Patterson - Becht Agency.

STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)

On this 17th day of December, 1987, before
me personally appeared FRANK Saporito, to
me personally known, who being by me duly sworn, says
that he is Vice President of EXCHANGE NATIONAL BANK OF
CHICAGO, that one of the seals affixed to the foregoing
instrument is the corporate seal of said national bank,
that said instrument was signed and sealed on behalf of
said national bank, by authority of its Board of
Directors, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
national bank.

Claudia Kovach

Notary Public

My Commission Expires April 7, 1990

(Notarial Seal)

My Commission expires

STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)

On this 14 day of December, 1987, before
me personally appeared R.B. Bremen, to me
personally known, who being by me duly sworn, says that
he is Vice President of AMERICAN NATIONAL
BANK AND TRUST COMPANY OF CHICAGO, that one of the seals
affixed to the foregoing instrument is the corporate seal
of said bank and trust company, that said instrument was
signed and sealed on behalf of said bank and trust
company by authority of its Board of Directors, and he
acknowledged that the execution of the foregoing
instrument was the free act and deed of said bank and
trust company.

Mary J. Alexkorn
Notary Public

(Notarial Seal)

My Commission expires 3/11/90